Allianz

Dear Customer, here's your Sustainability Disclosure for Allianz Vantage Investment Bond

Last updated 01/08/2026

Allianz Global Life dac
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Ireland
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For customer support
01 242 2333
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Pursuant to Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on Sustainable Finance Disclosure Regulation (SFDR).

Product summary:

In recent decades, sustainability issues have gained increasing importance in the realm of financial regulation and the discipline of markets and intermediaries. In this context, the European legislative program has been highlighted with the intent of transitioning towards a more sustainable and resilient economic-financial system. This legislative intervention has led, among other things, to the adoption of Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019, concerning sustainability-related disclosures in the financial services sector (Sustainable Finance Disclosure Regulation - SFDR), and Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020, on the establishment of a framework to facilitate sustainable investment (Taxonomy Regulation).

Regulation (EU) 2019/2088 includes, among other things, rules on transparency regarding the integration of sustainability risks into investment decision-making processes, as well as concerning the results of the assessment of the likely impacts of sustainability risks on the returns of the products offered.

With this disclosure, Allianz Global Life dac intends to comply with the informational obligations arising from the aforementioned regulatory framework.

The disclosure applies to the Unit Linked investment product named 'Allianz Vantage Investment Bond' composed as follows:

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SFDR classification	% respect to the total
Art.6	23%
Art.8	77%

Since the investment product includes, among the possible investment options, both External Funds (UCITS) that do not promote sustainability characteristics and External Funds (UCITS) that do promote such characteristics, the following disclosure is divided into two distinct sections.

In the first section, 'Disclosure pursuant to Article 6 of Regulation (EU) 2019/2088,' general information is provided regarding how sustainability risks are integrated into the investment management for all External Funds (UCITS) that do not specifically promote sustainability characteristics.

In the subsequent section, 'Disclosure pursuant to Article 8 of Regulation (EU) 2019/2088,' detailed information is provided, as required by the SFDR Regulation, concerning the following External Funds (UCITS) that promote sustainability characteristics:

ISIN	Fund Name	SFDR Classification
LU1901058732	Allianz Strategy Select 30	Art.8
LU1462180164	Allianz Strategy Select 50	Art.8
LU1462191526	Allianz Strategy Select 75	Art.8
LU2437558831	Allianz Best Styles Global Equity SRI	Art.8
LU1328247389	Allianz Advanced Fixed Income Short Duration	Art.8
LU2190101332	Allianz Advanced Fixed Income Euro	Art.8

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LU3068734824	Allianz Dynamic Multi Asset Strategy SRI 75	Art.8
LU3068734667	Allianz Dynamic Multi Asset Strategy SRI 50	Art.8
LU3068734238	Allianz Dynamic Multi Asset Strategy SRI 15	Art.8
LU2575878199	Allianz Euro Cash	Art.8

The adherence to such environmental or social characteristics is contingent upon investments made by the investment product in at least one of the mentioned investment options and the holding of at least one of them during the holding period of the investment product.

Information pursuant to article 6 of Regulation (EU) 2019/2088

In the context of Allianz Global Life dac, "sustainability risk" is understood as an event or condition relating to environmental, social or governance factors which, if it were to occur, could cause a material adverse impact on the asset value, profitability or reputation of the Allianz Group or any of its member companies. By way of example, sustainability risks may include risks related to climate change, biodiversity loss, violation of workers' rights and corruption.

The way in which sustainability risks are integrated into Internal Insurance Funds ("AIFs") or External Funds is guided by the product's investment policy as represented in each fund's regulations.

The management of the Funds is delegated to Asset Managers, both belonging to the Group and external, on the basis of a specific mandate that binds the manager to comply with the regulations of each fund. Allianz Global Life dac only selects asset managers who are signatories to the United Nations Principles for Responsible Investment (PRI) or, alternatively, have adopted their own sustainability policy. PRIs commit underwriters to consider sustainability risks in investment analysis and to reflect them in investment decision-making processes.

Allianz Global Life dac considers negative impacts on sustainability factors throughout the investment process. In order to assess the main negative impacts, it draws on the expertise of sustainability rating agencies and data providers for investments in companies or countries. For investments in infrastructure projects, renewable energy or real estate, for example, case-by-case reviews are conducted together with investment managers, including screening of Allianz's sustainability-sensitive business areas to ensure that the Company's rigorous screening criteria to avoid negative impacts are taken into account. Allianz's exclusions on

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controversial weapons are mandatory for all investments of the Allianz Group.

For sustainable investments, the Company has implemented additional requirements that must be met to avoid negative impacts on sustainability indicators:

- Companies that are exposed to high risks in the biodiversity, water and waste sectors and do not adequately address these risks cannot be labelled as sustainable.
- Companies that are known to systematically violate the 10 principles of the UN Global Compact cannot be labeled as sustainable. The 10 principles are based on international norms and standards on: human rights, labour standards, environment and corruption prevention.
- The Company verifies serious human rights violations by sovereign bond issuers and labels as sustainable only those sovereign securities that have a low exposure to human rights risk (e.g. Allianz Human Rights Risk score incorporating numerous criteria in line with the UN Declaration of Human Rights).

For more details with respect to the above, please consult the dedicated section of the website at this link Allianz | Sustainability Hub in the "Sustainability Notice" section.

The 'do no significant harm' principle applies only to investments underlying the financial product that take into account EU criteria for environmentally sustainable economic activities. The investments underlying the insurance-based investment product do not take into account the EU criteria for environmentally sustainable economic activities.

Information pursuant to article 8 of Regulation (EU) 2019/2088

For more information on the Funds and their related characteristics, please refer to the Pre-Contractual Disclosure.

We'd love to help.
Call us on 01 2422333 or visit us at allianzgloballife.ie

The Allianz Team